

NOTICE OF PUBLIC HEARING

THE CAMERON COUNTY HOUSING FINANCE CORPORATION
MULTIFAMILY HOUSING REVENUE BONDS (SUNLAND COUNTRY APARTMENTS) SERIES 2021

Notice is hereby given that The Cameron County Housing Finance Corporation (the "Corporation") will conduct a public hearing (the "Hearing") at 11:00 a.m., Thursday, July 8, 2021, in the Cameron County Commissioner's Courtroom located on the 2nd Floor of the Cameron County Courthouse, 1100 E. Monroe St., Brownsville, Texas 78520 regarding the proposed issuance by the Corporation of those certain THE CAMERON COUNTY HOUSING FINANCE CORPORATION MULTIFAMILY HOUSING REVENUE BONDS (SUNLAND COUNTRY APARTMENTS) SERIES 2021 (the "Bonds") proposed to be issued in the amount not to exceed \$14,000,000. The Bonds are being issued for the purpose of financing the costs of acquiring, constructing, and equipping a 166 - unit multifamily residential rental housing development project (the "Development") which is to be owned by Sunland Country, LP whose general partner will be an entity related to the Corporation, and to pay a portion of the costs of the issuance of the Bonds.

The Development is to be located at the Southwest corner of South Ed Carey Drive and West Lamb Road in the City of Harlingen, Cameron County, Texas.

The Development is to include 6 one bedroom/one bath units, 84 two bedroom/two bath units, 60 three bedroom/two bath units, and 16 four bedroom/two bath units situated on approximately 13 acres. The Development will also include other amenities.

All interested persons are invited to attend the Hearing to express any comments they may have, orally or in writing, regarding the proposed issuance of the Bonds and the Development to be financed thereby. Questions or requests for information may be directed to Mark Yates, Cameron County Courthouse, 1100 E. Monroe St., Suite 105, Brownsville, Texas 78520; Telephone (956) 544.0828.

This notice is published and the Hearing is being held in compliance with the requirements of section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from federal income taxation of the interest on the Note.

THE CAMERON COUNTY HOUSING FINANCE
CORPORATION