



**EVALUATION SHEET
RFP# 1460A**

INSURANCE ANCILLARY PRODUCTS LIFE/AD&D SHORT TERM DISABILITY, CRITICAL ILLNESS, ACCIDENT, CANCER, AND HOSPITAL INDEMNITY FOR ACTIVE EMPLOYEES

DATE EVALUATED: Monday, August 5th, 2024

EVALUATOR'S SIGNATURE: *Xavier Villarreal*
Xavier Villarreal

EVALUATOR'S SIGNATURE: *Pedro Hinojosa*
Pedro Hinojosa

EVALUATOR'S SIGNATURE: *Anthony Lopez*
Anthony Lopez

EVALUATOR'S SIGNATURE: *Rick Camarillo*
Rick Camarillo

EVALUATOR'S SIGNATURE: *Raul Garcia*
Raul Garcia

EVALUATOR'S SIGNATURE: *Efren Fernandez*
Efren Fernandez

Consulting Firm, HUB International Texas recommendation is

Insurance Product	Carrier	Estimated Annual Premium	Agent(s)	Commission
Term Life Insurance	The Hartford	\$141,461.39	GEF/Salazar/Ortegon	5%
Short-Term Disability	Continental American (Aflac)	\$122,658.37	GEF/Ortegon/Salazar/Tamez Financial Group/TEB Benefits Group	3%
Accident	UNUM	\$117,987.48	GEF Financial Group	10%
Cancer Plan	MetLife	N/A	Ortegon Insurance/RJG Retirement Services	20%
Critical Illness	Colonial	\$178,524.00	GEF Financial Group/Salazar Insurance Group	15%
Hospital Indemnity- High Plan	MetLife	\$57,300.12	GEF Financial Group	10%
Hospital Indemnity- Low Plan	MetLife	\$31,282.44	GEF Financial Group	10%

See attached excel sheet from HUB International Tx

CONSULTANT'S SIGNATURE: *Patrick Avila*
Patrick Avila, HUB International Tx

Awarded by Commissioners Court
08/13/2024